

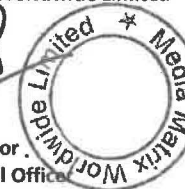
Notes:

- 1 The above Unaudited Standalone and Consolidated Financial Results for the second quarter and half year ended September 30, 2022 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 14, 2022.
- 2 The above Financial Results are in compliance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time .
- 3 The Company is registered with Reserve Bank of India (RBI) vide registration no. 13.01287 dated August 13, 1999 as an NBFC Company. The Company had applied for deregistration as NBFC, however, as per the extant guidelines of RBI, the Company shall continue as NBFC till the time it reduces its investment below 50% of total assets to qualify for deregistration and would continue to do compliances of NBFC as applicable.
- 4 The Consolidated Unaudited Financial Results for the second quarter and half year ended September 30, 2022 represents the result of the Company including its subsidiary companies, namely nexG Devices Private Limited (NDPL) and Media Matrix Enterprises Private Limited (MMEPL).
- 5 On Standalone and Consolidated basis, the Company is engaged in the business of "Digital Media and Electronic Items trading". Therefore, there is no separate reportable segments as per Ind AS- 108 "Operating Segment".
- 6 The Company conducts its operations along with its subsidiaries. The Consolidated Unaudited Financial Statements for the second quarter and half year ended September 30, 2022 are prepared in accordance with the principles and procedures for the preparation and presentation of the consolidated accounts as set out in the IND AS 110 notified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder. The financial statements of the parent Company and its subsidiaries for the second quarter and half year ended September 30, 2022 have been combined on a line by line basis by adding together the books value of like items of assets, liabilities, income and expenses, after eliminating intra group balances, transactions and resulting unrealised gains/losses. The Consolidated Financial Statement are prepared by applying uniform accounting policies.
- 7 Other Comprehensive Income includes Rs. (1246.96) Lakhs and Rs. (5993.78) Lakhs for the second quarter and half year ended September 30, 2022 respectively, being loss due to change in fair value of investments held by one of the Subsidiary Company. In accordance with Ind AS 32 'Financial Instruments', such investment has been classified as 'Financial assets measured at FVTOCI' and measured at fair value in consolidated financial results.
- 8 Previous period figures have been re-grouped/ re-classified wherever considered necessary to confirm to current period classification.

Place : Gurugram
Date: November 14, 2022

By the order of the Board
For Media Matrix Worldwide Limited


(Sandeep Mirath)
Whole Time Director
cum Chief Financial Officer



DIN 05300460

Media Matrix Worldwide Limited
Statement of Assets and Liabilities as at September 30, 2022

(Rs. In Lakhs)

Particulars	Standalone		Consolidated	
	As at September 30, 2022	As at March 31, 2022	As at September 30, 2022	As at March 31, 2022
	Unaudited	Audited	Unaudited	Audited
ASSETS				
1. Financial Assets				
(a) Cash and Cash Equivalents	51.02	44.37	541.88	537.25
(b) Bank Balances other than (a) above	2.14	2.08	377.71	136.06
(c) Receivables				
i. Trade Receivables	-	-	11,796.26	7,755.58
(d) Loans	35.00	-	-	4,288.00
(e) Investments	14,618.36	14,587.36	12,256.37	18,149.23
(f) Others Financial Assets	12.63	2.15	66.28	425.13
Total Financial Assets	14,719.15	14,635.96	25,038.50	31,291.25
2. Non-Financial Assets				
(a) Inventories	-	-	1,823.05	1,408.30
(b) Current Tax Assets (Net)	87.88	80.77	181.10	167.06
(c) Deferred Tax Assets (Net)	4.82	5.40	27.48	68.06
(d) Property, Plant and Equipment	0.83	1.04	83.27	99.95
(e) Right-of-Use Assets	5.44	7.95	9.91	39.23
(f) Goodwill on consolidation	-	-	57.95	77.26
(g) Other Intangible Assets	-	-	0.08	0.08
(h) Others Non Financial Assets	11.90	32.62	4,012.17	741.25
Total Non-Financial Assets	110.87	127.78	6,195.01	2,601.19
Total Assets	14,830.02	14,763.74	31,233.51	33,892.44
LIABILITIES AND EQUITY				
LIABILITIES				
1. Financial Liabilities				
(a) Trade Payables				
i. Total outstanding dues of micro enterprises and small enterprises ; and	0.51	-	0.94	-
ii. Total outstanding dues of creditors other than micro enterprises and small enterprises.	6.49	7.49	5,289.81	2,854.63
(b) Borrowings (other than Debt Securities)	-	-	8,374.94	7,370.15
(c) Lease Liabilities	6.23	8.68	11.23	42.86
(d) Other Financial Liabilities	74.43	29.29	271.14	482.96
Total Financial Liabilities	87.66	45.46	13,948.06	10,750.60
2. Non-Financial Liabilities				
(a) Provisions	14.18	16.23	34.36	38.46
(b) Other Non Financial Liabilities	1.96	16.57	156.03	147.31
Total Non-Financial Liabilities	16.14	32.80	190.39	185.77
3. Equity				
(a) Equity Share Capital	11,327.42	11,327.42	11,327.42	11,327.42
(b) Other Equity	3,398.80	3,358.06	4,935.85	10,850.20
Equity attributable to owners of the parent	14,726.22	14,685.48	16,263.27	22,177.62
(c) Non Controlling Interest	-	-	831.79	778.45
Total Equity	14,726.22	14,685.48	17,095.06	22,956.07
Total Liabilities and Equity	14,830.02	14,763.74	31,233.51	33,892.44

Media Matrix Worldwide Limited
Statement of Cash Flows for the Period Ended September 30, 2022

(Rs. in Lakhs)

Particulars	Standalone		Consolidated	
	For the period ended September 30, 2022	For the year ended March 31, 2022	For the period ended September 30, 2022	For the year ended March 31, 2022
	Unaudited	Audited	Unaudited	Audited
Cash Flow from Operating Activities				
Net profit / (loss) before tax	45.89	52.81	246.23	445.02
Adjustment for:				
Depreciation and Amortisation	2.72	5.37	68.25	174.40
Interest Expense	0.81	1.91	209.46	286.24
Interest Income	(1.88)	(11.67)	(44.90)	(610.90)
Dividend Income	-	-	(25.55)	(25.55)
Balances written off/back(net)	-	-	-	(9.92)
Loss on Sale of Property, Plant & Equipments	-	-	0.13	-
Gain on fair valuation of Financial Guarantee Obligation	(15.54)	(35.88)	(15.54)	(4.88)
Operating cash flow before changes in working capital	32.00	12.54	438.08	254.41
Changes in Working Capital:				
Trade & Other Receivables	12.02	(6.48)	(6,944.87)	(3,656.49)
Inventories	-	-	(414.75)	1,180.46
Trade Payables & Other Current Liabilities	15.28	(74.69)	2,169.10	(14,646.41)
	27.30	(81.17)	(5,190.52)	(17,122.44)
Net cash generated from operations before tax	59.30	(68.63)	(4,752.44)	(16,868.03)
Taxation	(15.00)	(21.38)	(61.50)	(153.49)
Net Cash from/(used) in Operating Activities (A)	44.30	(90.01)	(4,813.94)	(17,021.52)
Cash Flow from Investing Activities				
Purchase of Property, Plant and Equipment	-	(0.78)	(3.06)	(16.92)
(Increase)/Decrease in Fixed Deposits(having original maturity of more than 3Months)	(0.06)	(0.11)	(241.65)	(69.88)
(Purchase) /Sale of investment	-	-	(100.00)	11,948.17
Loans and advances (given)/received back	(35.00)	-	4,288.00	(1,998.00)
Interest Received (net)	0.11	11.59	42.92	712.98
Dividend Received	-	-	25.55	25.55
Net Cash used in Investing Activities (B)	(34.95)	10.70	4,011.76	10,601.90
Cash Flow from Financing Activities				
Payment of Lease Liabilities - Principal portion	(2.45)	(4.31)	(31.63)	(52.86)
Payment of Lease Liabilities - Interest portion	(0.25)	(0.74)	(1.07)	(12.19)
Proceeds/(Repayment) of Long Term Loan	-	-	(1,284.08)	(6.72)
Proceeds/(Repayment) of Short Term Loan	-	-	2,288.86	5,706.97
Interest Paid	-	-	(165.27)	(193.78)
Net Cash generated from Financing Activities (C)	(2.70)	(5.05)	806.81	5,441.42
Net Increase/(Decrease) in Cash & Cash Equivalents during the Year (A+B+C)	6.65	(84.36)	4.63	(978.20)
Add: Cash & Cash Equivalents as at beginning of the Period	44.37	128.73	537.25	1,515.45
Cash & Cash Equivalents as at the end of the Year	51.02	44.37	541.88	537.25
Notes:	<p>1. The above Statement of Cash flows has been prepared under the "Indirect Method" as set out in Indian Accounting Standard-7 "Statement of Cash Flows" as specified in the Companies (Indian Accounting Standards) Rules, 2015.</p> <p>2. Figures in brackets represents cash outflows.</p>			